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| B1 (Official Form 1) (04/13) | | <u> </u> | 1 | |
|---|--|--|--|--|
| | Bankruptcy Co of New Jersey | ourt | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Middle) Lafayette Yard Community Development C | orporation | Name of Joint Debtor (Sp | oouse) (Last, First, Mi | ddle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names) | | All Other Names used by (include married, maiden, an | | n the last 8 years |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (figure than one, state all): 22-3618383 | ΓΙΝ)/Complete EIN | Last four digits of Soc. S (if more than one, state all) | ec. or Individual-T | axpayer I.D. ((TIN)/Complete EIN |
| Street Address of Debtor (No. & Street, City, and State): | | Street Address of Joint D | Debtor (No. & Street, | City, and State): |
| 1 West Lafayette Street Trenton, NJ 08625 | ZIP CODE 08625-0000 | ZIP COI | | |
| County of Residence or of the Principal Place of Business Mercer | | County of Residence or | of the Principal Pla | ce of Business: |
| Mailing Address of Debtor (if different from street address) | • | Mailing Address of Join | Debtor (if different i | from street address): |
| | ZIP CODE |] | | ZIP CODE |
| Location of Principal Assets of Business Debtor(if different | from street address above | s): | | |
| Type of Debtor (Form of Organization) (Check one box.) | | e of Business ck one box.) | | Bankruptcy Code Under Which ition is Filed (Check one box) |
| ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors | 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-E | Estate as defined in 11 U.S.C. § | Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 | Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) |
| Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | -exempt organization under United States Code (the ue Code). | debts, defi 101(8) as individual | primarily consumer ned in 11 U.S.C. § "incurred by an primarily for a family, or household |
| Filing Fee (Check one box.) | | Check one box: | Chapter 11 Debt | |
| Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals application for the court's consideration certifying that the debt | only). Must attach signed | Check if: | siness debtor as define | n 11 U.S.C. § 101(51D). Id in 11 U.S.C. § 101(51D). Ebts (excluding debts owed to insiders or |
| except in installments. Rule 1006(b). See Official Form 3A. | | affiliates) are less than \$2,49 years thereafter). | 00,925 (amount subject | to adjustment on 4/01/16 and every three |
| Filing Fee waiver requested (applicable to chapter 7 individual application for the court's consideration. See Official Form 3E | s only). Must attach sign i. | A plan is being filed wi | th this petition. were solicitedprepeti | tion from one or more classes of creditors, |
| Statistical/Administrative Information | | in accordance with 11 to | 7.B.C. 9 1120(0). | THIS SPACE IS FOR COURT USE ONLY |
| Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded as | | s paid, there will be no funds av | ailable for distribution | to |
| unsecured creditors Estimated Number of Creditors | | | | |
| 1-49 50-99 100-199 200-999 1,000- 5,000 | 5001- 10,0 10,000 25,0 | | | |
| Estimated Assets S0 to \$50,001 to \$100,001 to \$500,001 \$1,000,000 \$500,000 to \$1 to \$10 \$10 \$10 \$10 \$10 \$10 \$10 \$10 \$10 \$10 | 10 \$10,000,001 \$50, to \$50 to \$1 million milli | 00 to \$500 to \$ | 0,000,001 More than 1 billion \$1 billion | |
| Estimated Liabilities \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,00 \$500,000 to \$1 to \$10 million million | 11 \$10,000,001 \$50, to \$50 to \$1 million milli | 00 to \$500 to \$ | 0,000,001 More than 1 billion \$1 billion | |

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Page 2

| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Lafayette Yard Community Developme | ent Corporation | | |
|---|--|---|--|--|
| | at 8 Years (If more than two, attach additional sheet.) | • | | |
| Location Where Filed: - None - | Case Number: | Date Filed: | | |
| Location Where Filed: | Case Number: | Date Filed: | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor(If more than one, attach a | dditional sheet.) | | |
| Name of Debtor: - None - | Case Number: | Date Filed: | | |
| District: | Relationship: | Judge: | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) [In the attorney for the petitioner named in the foregoing petition, declare have informed the petitioner that [he or she] may proceed under chapter or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the required by 11 U.S.C. § 342(b). [Exhibit A is attached and made a part of this petition.] | | | | |
| | Signature of Attorney for Debtor(s) | (Date) | | |
| Exhi Does the debtor own or have possession of any property that poses or is alleged to Yes, and Exhibit C is attached and made a part of this petition. No | | blic health or safety? | | |
| — Exhi | 14 D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | | |
| | ng the Debtor - Venue | | | |
| (Check any ap Debtor has been domiciled or has had a residence, principal place o preceding the date of this petition or for a longer part of such 180 d There is a bankruptcy case concerning debtor's affiliate, general pa | f business, or principal assets in this District for 180 days than in any other District. | ays immediately | | |
| Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to | te of business or principal assets in the United States in is a defendant in an action or proceeding [in a federal | n this District, or or state court] in | | |
| | es as a Tenant of Residential Property | | | |
| (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | | |
| (Name of landlord that obtained judgment) | | | | |
| (Address of landlord) | | | | |
| Debtor claims that under applicable nonbankruptcy law, there are conformal permitted to cure the entire monetary default that gave rise to the jupossession was entered, and | | | | |
| Debtor has included with this petition the deposit with the court of period after the filing of the petition. | any rent that would become due during the 30-day | | | |
| Debtor certifies that he/she has served the Landlord with this certifies | cation. (11 U.S.C. § 362(1)). | | | |

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B1 (Official Form 1) (04/13)

Page 3

| Voluntary Petition | Name of Debtor(s): |
|--|--|
| (This page must be completed and filed in every case) | Lafayette Yard Community Development Corporation |
| Signa | atures |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Telephone Number (If not represented by attorney) | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative) |
| Total Name (A not represented by allowary) | Date |
| Date | |
| Signature of Attorney* | Signature of Non-Attorney Bankruptcy Petition Preparer |
| X /s/ Gregory G. Johnson Signature of Attorney for Debtor(s) Gregory G. Johnson Printed Name of Attorney for Debtor(s) Wong Fleming Firm Name 821 Alexander Road, Suite 200 Princeton, New Jersey 08540 Address (609) 951-9520 Fax:(609) 951-0270 Telephone Number September 19, 2013 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) |
| certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Address X Date |
| X /s/ Joyce Kersey Signature of Authorized Individual Joyce Kersey Printed Name of Authorized Individual Chairperson Title of Authorized Individual September 19, 2013 Date | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. |

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of New Jersey

| In re | Lafayette Yard Community Development Corporation | | Case No. | |
|-------|--|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--------------------------------|--|------------------------|----------------------|-------------------|
| Name of creditor and complete | Name, telephone number and complete | Nature of claim (trade | Indicate if claim is | Amount of claim |
| mailing address including zip | mailing address, including zip code, of | debt, bank loan, | contingent, | [if secured, also |
| code | employee, agent, or department of creditor | government contract, | unliquidated, | state value of |
| | familiar with claim who may be contacted | etc.) | disputed, or | security] |
| | | | subject to setoff | |
| Trenton Parking Auth. | Trenton Parking Auth. | | | 7,396,259.00 |
| Walter Drew Smith | Walter Drew Smith | | | |
| 16 Hanover Street | 16 Hanover Street | |] | (0.00 secured) |
| Trenton, NJ 08608-1308 | Trenton, NJ 08608-1308 | | } | |
| Wells Fargo Bank, N.A. | Wells Fargo Bank, N.A. | Debtors Assets | | 14,425,000.00 |
| Mary Dellatore, Asst V.P. | Mary Dellatore, Asst V.P. | | | |
| 123 S. Broad St., Ste 1500 | 123 S. Broad St., Ste 1500 | | | (10,000,000.00 |
| Philadelphia, PA 19109 | Philadelphia, PA 19109 | - | | secured) |
| NJ Economic Authority | NJ Economic Authority | | | 2,789,722.00 |
| Lisa Coane, Dir. Portfolio Ser | Lisa Coane, Dir. Portfolio Ser | | | |
| 36 West State Street | 36 West State Street | | | (0.00 secured) |
| Trenton, NJ 08625 | Trenton, NJ 08625 | | | |
| Capital City Redevelopment | Capital City Redevelopment Aut | | | 697,436.00 |
| Aut | Peter Inverso, CCRC | | | |
| Peter Inverso, CCRC | 135 W. Hanover St., 2nd FL | | | (0.00 secured) |
| 135 W. Hanover St., 2nd FL | Trenton, NJ 08625 | | | |
| Trenton, NJ 08625 | | | | |
| Veolia Energy Trenton, LP | Veolia Energy Trenton, LP | | | 151,573.84 |
| P.O. Box 29196 | P.O. Box 29196 | | | |
| New York, NY 10087-9196 | New York, NY 10087-9196 | | | |
| Trenton Parking Auth. | Trenton Parking Auth. | | | 79,268.50 |
| 110-116 N. Warren Street | 110-116 N. Warren Street | | | |
| Trenton, NJ 08608-1308 | Trenton, NJ 08608-1308 | | | |
| Hudson Energy Services | Hudson Energy Services | | | 67,851.22 |
| P.O. Box 29293 | P.O. Box 29293 | | | |
| New York, NY 10087-9193 | New York, NY 10087-9193 | | | |
| Acquest Realty Advisors, Inc. | Acquest Realty Advisors, Inc. | | | 41,000.00 |
| 40701 Woodward | 40701 Woodward | | | |
| Suite 320 | Suite 320 | | | |
| Bloomfield Hills, MI 48304 | Bloomfield Hills, MI 48304 | | | |
| NJ Economic Dev. Authority | NJ Economic Dev. Authority | | | 39,053.62 |
| P.O. Box 18634 | P.O. Box 18634 | | | |
| Newark, NJ 07191-8634 | Newark, NJ 07191-8634 | | | |
| Marshall Hotels & Resorts Inc. | Marshall Hotels & Resorts Inc. | | | 34,500.75 |
| 1315 South Division Street | 1315 South Division Street | | | |
| Salisbury, MD 21804 | Salisbury, MD 21804 | | | 1 |

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| B4 (Offic | rial Form 4) (12/07) - Cont. | | |
|-----------|--|----------|--|
| In re | Lafayette Yard Community Development Corporation | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Micros Systems Inc. Attn: Mid-Atlantic Region 7031 Gateway Drive Columbia, MD 21046 | Micros Systems Inc. Attn: Mid-Atlantic Region 7031 Gateway Drive Columbia, MD 21046 | | | 26,667.73 |
| Micro Systems Inc. 35 Hill Ave NW Fort Walton Beach, FL 32548 | Micro Systems Inc. 35 Hill Ave NW Fort Walton Beach, FL 32548 | | | 26,457.73 |
| PSE&G P.O. Box 14444 New Brunswick, NJ 08906-4444 | PSE&G P.O. Box 14444 New Brunswick, NJ 08906-4444 | | | 21,142.97 |
| City Beef Company, Inc. 246 North Willow Street Trenton, NJ 08618 | City Beef Company, Inc. 246 North Willow Street Trenton, NJ 08618 | | | 19,237.22 |
| TravelClick 300 N. Martingale Suite 650 Schaumburg, IL 60173 | TravelClick 300 N. Martingale Suite 650 Schaumburg, IL 60173 | | | 16,535.29 |
| Trenton Water Works P.O. Box 1790 Newark, NJ 07101 | Trenton Water Works P.O. Box 1790 Newark, NJ 07101 | | | 13,740.76 |
| Vantage Point Solutions Group Attn Accounts Receivable 700 Main St., Ste 100 Salisbury, MD 21804 | Vantage Point Solutions Group Attn Accounts Receivable 700 Main St., Ste 100 Salisbury, MD 21804 | | | 11,935.62 |
| East Coast Laundry 92 North Main Street P.O. Box 324 Windsor, NJ 08561 | East Coast Laundry 92 North Main Street P.O. Box 324 Windsor, NJ 08561 | | | 9,122.30 |
| Olympic Laundry P.O. Box 1063 Havertown, PA 19083 | Olympic Laundry P.O. Box 1063 Havertown, PA 19083 | | | 8,662.10 |
| Marwel & Assocites, Ltd 1315 South Division St. Salisbury, MD 21804 | Marwel & Assocites, Ltd 1315 South Division St. Salisbury, MD 21804 | | | 8,428.07 |

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| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|--|----------|--|
| In re | Lafayette Yard Community Development Corporation | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chairperson of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | September 19, 2013 | Signature | /s/ Joyce Kersey |
|------|--------------------|-----------|------------------|
| | | • | Joyce Kersey |
| | | | Chairperson |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court District of New Jersey

| In re | Lafayette Yard Community Developmen | nt Corporation | | Case No. | |
|---------|--|--------------------------|---------------------------|--------------|-----------------------------------|
| | | Deb | tor(s) | Chapter | 11 |
| | LIST | OF EQUITY SEC | URITY HOLDERS | 3 | |
| Followi | ng is the list of the Debtor's equity security ho | olders which is prepared | in accordance with rule 1 | 007(a)(3) fo | or filing in this Chapter 11 Case |
| | e and last known address or place of ess of holder | Security Class N | umber of Securities | K | ind of Interest |
| -NONE | <u>-</u> | | | | |
| DECL | ARATION UNDER PENALTY O | F PERJURY ON B | EHALF OF CORP | ORATIO | N OR PARTNERSHIP |
| read th | I, the Chairperson of the corporation ne foregoing List of Equity Security H | | | | |
| | | | | | |
| Date | September 19, 2013 | Signature | /s/ Joyce Kersey | | |
| | | | Joyce Kersey | | |

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. \S 152 and 3571.

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United States Bankruptcy Court District of New Jersey

| In re | Lafayette Yard Community Developmen | t Corporation | Case No. | |
|-------|---|--|------------------------|----------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | VERIFICA | ATION OF CREDITO | R MATRIX | |
| | Chairperson of the corporation named as the pest of my knowledge. | e debtor in this case, hereby verify | that the attached list | of creditors is true and correct |
| | | | | |
| Date: | September 19, 2013 | /s/ Joyce Kersey Joyce Kersey/Chairperson Signer/Title | | |

1 SOURCE2BUY.COM 2231 PANTUCKET DRIVE WESLEY CHAPEL, FL 33543

A,S. HOSPITALITY, INC. 3493 LAMAR AVENUE MEMPHIS, TN 38118

A-1 CONTRACTING STAFFING GROUP 3829 COCONUT PALM DRIVE TAMPA, FL 33619

ACQUEST REALTY ADVISORS, INC. 40701 WOODWARD SUITE 320 BLOOMFIELD HILLS, MI 48304

ADAMS PARTY RENTAL 154 TURNBULL AVENUE TRENTON, NJ 08610

ADP, INC. P.O. 7247-0372 PHILADELPHIA, PA 19170-0372

AIRE-MASTER P.O. BOX 1389 WRIGHTSTOWN, NJ 08562

ALANA ELESY 230 BEECH AVENUE TRENTON, NJ 08618

ALLEN GOANE 225 S. COOK STREET TRENTON, NJ 08618

ALLIED BEVERAGE GROUP, LLC MERCHANTS W & L-SOUTH 901 PLEASANT AVENUE MOUNT LAUREL, NJ 08054 AME
1275 BLOOMFIELD AVENUE
BUILDING #2- SUITE 17B
FAIRFIELD, NJ 07004

AMERICAN HOTEL REGISTER CO. P.O. BOX 71299 CHICAGO, IL 60694

AT&T P.O. BOX 5094 CAROL STREAM, IL 60197-5094

AT&T P.O. BOX 5019 CAROL STREAM, IL 60197-5019

AT&T P.O. BOX 5095 CAROL STREAM, IL 60197-5095

ATTORNEY GENERAL US DEPARTMENT OF JUSTICE PO BOX 683 - FRANKLIN STATION WASHINGTON, DC 20044

BAGELS AND BEYOND 853MILL CREEK ROAD MANAHAWKIN, NJ 08050

BEN ZABALA 298 NANDIA STREET PHILADELPHIA, PA 19116

BEN ZABALA LAFAYETTE YARD HOTEL&CONFERENC 1 WEST LAFAYETTE STREET TRENTON, NJ 08608

BINGHAM & MCCUTCHEN LLP FANK A. APPICELLI ESQ. ONE STATE STREET HARTFORD, CT 06103-3178 BMI P.O. BOX 630893 CINCINNATI, OH 45263-0893

BOOKING.COM 5295 PAYSPHERE CIRCLE CHICAGO, IL 60674-5295

BRANDS OF BRITAIN, LLC P.O. BOX 2280 SAN RAMON, CA 94583

CAPITAL CITY REDEVELOPMENT AUT PETER INVERSO, CCRC 135 W. HANOVER ST., 2ND FL TRENTON, NJ 08625

CARBON'S GOLDEN MALTED P.O. BOX 71 BUCHANAN, MI 49107

CARLSON WAFONLIT TRAVEL P.O. BOX 9164 MINNEAPOLIS, MN 55480

CAWLEY P.O. BOX 2110 MANITOWOC, WI 54221-2110

CHEF WORKS 12325 KERRAN STREET POWAY, CA 92064

CHIU LEUNG ATTN: ACCOUNTS RECEIVABLE 2232 62 STREET BROOKLYN, NY 11204

CINTAS CORPORATION #061 LOC #061 P.O. BOX 630803 CINCINNATI, OH 45263-0803 CINTAS FAS LOCKBOX 636525 P.O BOX 636525 CINCINNATI, OH 45263

CINTAS THE UNIFORM PEOPLE 97627 EAGLE WAY CHICAGO, IL 60678

CITY BEEF COMPANY, INC. 246 NORTH WILLOW STREET TRENTON, NJ 08618

COMFORT HEATING AND COOLING 50 NANCY LANE DOWNINGTOWN, PA 19335

COMMTRAK CORPORATION 17493 NASSAU COMMONS BLVD LEWES, DE 19958

CONVENIENCE VALET
DEPT 3080
P.O. BOX 87618
CHICAGO, IL 60680-0618

COURTESY PRODUCTS ATTN: ACCOUNT RECEIVABLE P.O. BOX 840020 KANSAS CITY, MO 64184-0020

CRYSTAL CLEAR & SONS 919 HIGHWAY 33 UNIT #41 FREEHOLD, NJ 07728

CUTLERY PLUS 172 FRANKLYN ROAD TRENTON, NJ 08628

DAMON GUNDY 216 KULP DRIVE PERKASIE, PA 18944 DECLAN BURTON 5 YORK CIRCLE MOUNT HOLLY, NJ 08060

DELUX FOR BUSINESS P.O. BOX 88042 CHICAGO, IL 60680-1042

DENISE JONES 777 WEST STATE STREET 6H TRENTON, NJ 08608

DIRECTV P.O. BOX 60036 LOS ANGELES, CA 90060-0036

DIVERSIFIED INS. INDUSTRIES VILLAGE OF CROSS KEYS SUITE155 2 HAMILL ROAD BALTIMORE, MD 21210-1873

DMX, INC. P.O. BOX 602777 CHARLOTTE, NC 28260-2777

DOW JONES & CO 1155 AVENUE OF THE AMERICAS 7TH FLOOR NEW YORK, NY 10036

DOW JONES LP SINGLE COPY SALES P.O. BOX 7001 CHICOPEE, MA 01021-9903

EAST COAST LAUNDRY 92 NORTH MAIN STREET P.O. BOX 324 WINDSOR, NJ 08561

EASTERN ARMORED SERVICE P.O. BOX 8733 TRENTON, NJ 08650 ELECTRONIC DRIVES&CONTROLS 17 EASTMANS ROAD PARSIPPANY, NJ 07054

ELLIS COFFEE COMPANY LOCKBOX 6926 P.O. BOX 8500 PHILADELPHIA, PA 19178-6926

FEDEX P.O. BOX 371461 PITTSBURGH, PA 15250-7461

FEDWAY P.O. BOX 651 BASKING RIDGE, NJ 07920-0651

FIORI'S FLOWERS 1700 SOUTH BROAD STREET TRENTON, NJ 08610

FOOD TEAM, INC. P.O. BOX 677373 DALLAS, TX 75267-7373

FOOD TEAM, INC.*ARCHIVED* P.O. BOX 677373 DALLAS, TX 75267-7373

FORETESSA TABLEWARE SOLUTIONS 22601 DAVIS DRIVE STERLING, VA 20164-4471

FOWLER EQUIPMENT CO. 565 RAHWAY AVENUE UNION, NJ 07083

FRANK PERLSTEIN&SONS, INC. 815 SOUTH BROAD STREET TRENTON, NJ 08601

FS SOUND AND LIGHTING 705 JOHNSTON STREET TRENTON, NJ 08629 FUTURE SIGNS 19 BOW HILL AVENUE TRENTON, NJ 08610

GABLER TRAVEL 27 BOYLSTON STREET ROUTE 9 CHESTNUT HILL, MA 02467

GALLS/QUARTERMASTER 24296 NETWORK PLACE CHICAGO, IL 60673-1242

GARDEN STATE BASEBALL TRENTON THUNDER 1 THUNDER ROAD TRENTON, NJ 08611

GOURMET KITCHEN, INC. 1238 CORLIES AVENUE NJ 07723

GRAINGER
DEPT 856971130
P.O. BOX 419267
KANSAS CITY, MO 64141-6267

GREEN TREE PACKING, INC. 65 CENTRAL AVENUE P.O. BOX 386 PASSAIC, NJ 07055

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GUEST SUPPLY P.O. 910 MONMOUTH JUNCTION, NJ 08852-0910

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MAINTENACE LTD.
P.O. BOX 509058
SAN DIEGO, CA 92150-9058

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ICOPY TECHNOLOGIES, INC. P.O. BOX 931621 LOS ANGELES, CA 90093

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INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346

IRA WEXLER PHOTOGRAPHY 6812 MARYLAND AVENUE P.O. BOX 307 BRADDOCK HEIGHTS, MD 21714 ITALIAN PEOPLES BAKERY, INC. 63 BUTLER STREET TRENTON, NJ 08611-1597

J. AMBROGI FOOD DISTRICT, INC. 1400 METROPOLITAN AVENUE P.O. BOX 38 THOROFARE, NJ 08086

JMS TOTAL SERVICE, LLC 320 YORKLYN ROAD OXFORD, PA 19363

JOHN C. MORRIS JR. 277 WARD AVENUE APT 10-D BORDENTOWN, NJ 08505

JUST A LITTLE SOMETHING 40 W LAFAYETTE STREET TRENTON, NJ 08608

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KONICA MINOLTA PREMIER FINANCE P.O. BOX 642333 PITTSBURGH, PA 15264-2333

LASER SAVE CENTRAL TECHNOLOGY 834 ROUTE 33, STE 11 FREEHOLD, NJ 07728 LET'S DO LINENS, INC. 517 E. COMMERCE STREET BRIDGETON, NJ 08302

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MICRO SYSTEMS INC. 35 HILL AVE NW FORT WALTON BEACH, FL 32548

MICROJAZZ, LLC 9 WEST FRONT STREET TRENTON, NJ 08608 MICROS SYSTEMS INC. ATTN: MID-ATLANTIC REGION 7031 GATEWAY DRIVE COLUMBIA, MD 21046

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WST SPORTS 359 HALL ROAD CROWNSVILLE, MD 21032 Case 13-30752-MBK Doc 1 Filed 09/23/13 Entered 09/23/13 13:29:29 Desc Main Document Page 27 of 28

United States Bankruptcy Court District of New Jersey

| In re | Lafayette Yard Community Developm | ent Corporation | Case No. | |
|-----------------------------|--|--|-------------------------------|---|
| III IC | Lurayotto rara gommany | Debtor(s) | Chapter | 11 |
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| | | | | |
| | CORPORAT | TE OWNERSHIP STATEMENT (| (RULE 7007.1) | |
| or rec certifi indire | ant to Federal Rule of Bankruptcy Pusal, the undersigned counsel for <u>L</u> ies that the following is a (are) corported own(s) 10% or more of any clast under FRBP 7007.1: | afayette Yard Community Development pration(s), other than the debtor or a | Corporation in governmental u | the above captioned action, nit, that directly or |
| ⊠ Ni ∝ | one [Check if applicable] | | | |
| ⊠N∪ | ше [Спеск у аррисаон] | | | |
| | | | | |
| | | | | |
| Sente | ember 19, 2013 | /s/ Gregory G. Johnson | | |
| Date | | Gregory G. Johnson | | |
| Daw | | Signature of Attorney or Litig | ant | |
| | | Counsel for Lafayette Yard Co | ommunity Develor | oment Corporation |
| | | Wong Fleming | | |
| | | 821 Alexander Road, Suite 200 Princeton, NJ 08540 | | |
| | | (609) 951-9520 Fax:(609) 951-02 | 270 | |

BOARD RESOLUTION

Whereas, the Board of Trustees of the Lafayette Yard Community Development Corporation (LYCDC) was established in 1999 as a private foundation under the IRS Code section 501c3 to assist the City of Trenton and the State of New Jersey in redevelopment plans including the construction of a hotel and the management of the operations of the Lafayette Yard Hotel and Conference Center (formerly the Trenton Marriott Hotel);

Whereas, the current Board of Trustees have worked tirelessly to transition the hotel from Waterford Hotel Group, Inc. under the Marriott flag brand to a new management company, Marshall Hotels and Resorts, Inc. Although the transition occurred on June 15, 213, the Board has serious concerns about the significant debt obligations in maintaining the hotel including an estimated \$880,000 operating deficit and other additional obligations that it simply cannot pay. Further, the hotel does not have a brand causing a revenue shortfall that may lead to closure of the hotel unless action is taken soon. In July, the Board requested funding from the City of Trenton and state but no financial assistance has been given; Therefore,

BE IT RESOLVED, that the Board of Trustees hereby authorizes its legal counsel, Wong Fleming, PC, or another law firm, to file Chapter 11 for the purpose of selling the hotel to a suitable buyer as part of a court supervised sale process. The Board anticipates that it will remain open for business during the pendency of the bankruptcy process until the sale process is completed and new ownership takes over.

Date: August 29, 2013

Motion by Richard Sims, seconded by John Hatch.

Yeas 6 and Nays 0

Approved by: Gregory James, Board Attorney
Aug. 29, 2013